DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
TODD V. MEIERHENRY
SABRINA S. MEIERHENRY
CLINT SARGENT
PATRICK J. GLOVER

June 5, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Miller
  Drinking Water Revenue Borrower Bond, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls
Encl.

RECEIVED
JUN 09 2008
S.D. SEC. OF STATE
1803459

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
605.336.3075 (TEL) 605.336.2593 (FAX)
www.meierhenrylaw.com

STATE OF SOUTH DAKOTA
CITY OF MILLER
HAND COUNTY
DRINKING WATER REVENUE BORROWER BOND, SERIES 2008

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Miller.

2. Designation of issue: Borrower Bond.

3. Date of issue: June 5, 2008

4. Purpose of issue: Water improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $255,200.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 5th day of June 2008.

Sharon Mins

By: Sharon Mins
Its: Finance Officer

Form: SOS REC 050 08/84

$255,200
City of Miller
Drinking Water Borrower Bond, Series 2008

Dated Jun 5, 2008 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2010			10,278.89	10,278.89	10,279	
04/15/2010	$5,635.51	2.500	1,595.00	7,230.51		
07/15/2010	$5,670.73	2.500	1,559.78	7,230.51		
10/15/2010	$5,706.17	2.500	1,524.34	7,230.51		31,970
01/15/2011	$5,741.84	2.500	1,488.67	7,230.51	28,922	
04/15/2011	$5,777.72	2.500	1,452.79	7,230.51		
07/15/2011	$5,813.83	2.500	1,416.68	7,230.51		
10/15/2011	$5,850.17	2.500	1,380.34	7,230.51		28,922
01/15/2012	$5,886.73	2.500	1,343.78	7,230.51	28,922	
04/15/2012	$5,923.53	2.500	1,306.98	7,230.51		
07/15/2012	$5,960.55	2.500	1,269.96	7,230.51		
10/15/2012	$5,997.80	2.500	1,232.71	7,230.51		28,922
01/15/2013	$6,035.29	2.500	1,195.22	7,230.51	28,922	
04/15/2013	$6,073.01	2.500	1,157.50	7,230.51		
07/15/2013	$6,110.96	2.500	1,119.54	7,230.51		
10/15/2013	$6,149.16	2.500	1,081.35	7,230.51		28,922
01/15/2014	$6,187.59	2.500	1,042.92	7,230.51	28,922	
04/15/2014	$6,226.26	2.500	1,004.25	7,230.51		
07/15/2014	$6,265.18	2.500	965.33	7,230.51		
10/15/2014	$6,304.33	2.500	926.17	7,230.51		28,922
01/15/2015	$6,343.74	2.500	886.77	7,230.51	28,922	
04/15/2015	$6,383.38	2.500	847.12	7,230.51		
07/15/2015	$6,423.28	2.500	807.23	7,230.51		
10/15/2015	$6,463.43	2.500	767.08	7,230.51		28,922
01/15/2016	$6,503.82	2.500	726.69	7,230.51	28,922	
04/15/2016	$6,544.47	2.500	686.04	7,230.51		
07/15/2016	$6,585.37	2.500	645.13	7,230.51		
10/15/2016	$6,626.53	2.500	603.98	7,230.51		28,922
01/15/2017	$6,667.95	2.500	562.56	7,230.51	28,922	
04/15/2017	$6,709.62	2.500	520.89	7,230.51		
07/15/2017	$6,751.56	2.500	478.95	7,230.51		
10/15/2017	$6,793.76	2.500	436.75	7,230.51		28,922
01/15/2018	$6,836.22	2.500	394.29	7,230.51	28,922	
04/15/2018	$6,878.94	2.500	351.57	7,230.51		
07/15/2018	$6,921.94	2.500	308.57	7,230.51		
10/15/2018	$6,965.20	2.500	265.31	7,230.51		28,922
01/15/2019	$7,008.73	2.500	221.78	7,230.51	28,922	
04/15/2019	$7,052.54	2.500	177.97	7,230.51		
07/15/2019	$7,096.61	2.500	133.89	7,230.51		
10/15/2019	$7,140.97	2.500	89.54	7,230.51		28,922
01/15/2020	$7,185.60	2.500	44.91	7,230.51	28,922	7,231
	$255,200.00		$44,299.22	$299,499.22	$299,499	$299,499